

Malachite Resources Limited

ABN 86 075 613 268

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799 Pacific Highway
CHATSWOOD NSW 2067

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2 February 2009

Dear Shareholder

INVITATION TO PARTICIPATE IN THE MAR SHARE PURCHASE PLAN

I am pleased to advise that your Board of Directors has decided to invite shareholders once again to participate in the Company's Share Purchase Plan ("the Plan"). The Plan entitles shareholders in the Company, irrespective of the size of their shareholding, to purchase up to \$5,000 worth of MAR shares at \$0.08 per share.

During the month of January, 2009, the daily closing market price for shares in the Company on the ASX ranged between 8 cents and 15.5 cents. As an incentive to shareholders, the purchase price of the new shares to be offered under the Plan has been set at the lower end of this range.

You should note that the market price of the Shares may rise or fall between the date of this offer and the date when the shares are allotted. This means that the price you pay per share under this offer may exceed the market price of MAR Shares at the time the shares are allotted to you. Accordingly, you should seek your own financial advice in relation to this offer and your participation under the Plan.

This letter and enclosed Terms and Application Form set out the terms and conditions of the offer under the Plan. By accepting the offer to purchase shares under the Plan, you will have agreed to be bound by those terms and conditions. The last offer made under the Plan was completed on 28 September 2007 so all shareholders with a registered address in Australia as at 5.00pm on 30 January 2009 are eligible to participate in the Plan.

REASONS FOR INVITING PARTICIPATION IN THE SHARE PURCHASE PLAN

Malachite Resources, like most of its peers, has been significantly impacted over the past few months by the global financial crisis. Unlike many of its peers, however, Malachite entered 2009 with sufficient cash reserves, in the order of \$1.5 million, to be able to remain viable for an extended period, provided we continue to control costs and provided we undertake only minimal, low cost field work on our projects. At our Annual General Meeting on 25 November 2008 there was a consensus view from shareholders present that, while tight cost control is essential, Malachite should not withdraw from exploration and that we should endeavour to find a way to continue the growth that has been interrupted by the collapse of the capital markets.

The Malachite Directors have taken notice of this view and accordingly have determined that future exploration and evaluation of the Conrad Silver Project should be by way of joint venture, rather than by sole funding from Malachite. To this end, we have prepared an Information Memorandum which describes the project and sets out the investment opportunity it represents. This document has been distributed to a variety of parties and considerable interest is being shown, reflecting perhaps a healthy rise in the silver price over the last couple of weeks, from \$US10.50 to over \$US12.00 per ounce. Elsewhere, the Company is currently testing bulk samples from the Karaula Lead at Elsmore for recoverable tin content, with a view to establishing a small alluvial mining operation, either alone or with one of the parties that have expressed interest in joining us in this project.

Against that background, your Directors have thought it prudent to boost our cash reserves by inviting shareholders to participate in this SPP. Additional funds raised as a result of this action will put Malachite into a stronger position from which to negotiate a favourable joint venture at Conrad and to extract value from our tin discovery at Elsmore.

SUMMARY OF MALACHITE'S EXPLORATION PROJECTS: CURRENT RESULTS AND FORWARD PLANS

Conrad – On 16 December 2008 the Company released an upgraded resource estimate for the Conrad Silver Project, comprising 19.2 million ounces of silver equivalent, including 6.2 million ounces of silver equivalent in a high grade resource. The Conrad resource consists of both narrow, quartz-sulphide lode mineralisation and broad, lower grade disseminated and veinlet mineralisation hosted by greisen. Approximately half of the total value of the Conrad ore is made up by silver, with the balance comprising tin, copper, lead, and zinc; indium is also present but is not currently included in resource estimates.

The upgraded resource figure is being used as the basis of a new project scoping study, in which the potential economics of a mine at Conrad are being investigated. The results of that study will form part of the data set to be investigated by potential joint venture partners for Conrad.

When a joint venture has been established at Conrad it is expected that the focus of attention will turn to expanding the high grade resource by infill drilling and to more detailed metallurgical evaluation to improve expected metal recoveries and hence improve the calculated silver equivalent grade. That will probably be followed by dewatering of the mine and refurbishment of old shafts and drives to allow underground access. Once that access is available it is expected that detailed drilling to convert resources to reserves will take place from underground and the project will move on to pre-feasibility and other engineering related activities required before a decision to mine can be made.

Elsmore – At the present time the main target of interest at Elsmore is the Karaula Lead paleo-alluvial tin deposit at the Newstead Prospect. The Karaula deposit comprises a substantial volume (around 5 million cubic metres) of tin-bearing, semi-consolidated alluvial wash that occurs at surface to the north and east of Bruce's Hill. In late 2008 Malachite conducted a trenching program with a large excavator that provided 25kg bulk samples of the wash at 1m intervals for up to 6m below surface. The greater part of each of these samples has been retained for treatment with a mini processing plant, known as a cone concentrator, that is providing a measure of the amount of recoverable tin in each sample. A small part of each sample was split off for conventional assay for tin as a cross-check with the bulk sample results and a further split was retained for reference.

As expected, the assay sample results varied widely, from a low of about 10ppm Sn to a high of 1745ppm Sn; most of the values were below 500ppm Sn. It is known that much of the Karaula cassiterite occurs as large grains that are relatively few in number but, because they are so much larger (up to 1cm) than the more abundant fine grained cassiterite, they carry the bulk of the contained tin metal. The 2kg assay splits may not have adequately sampled these "nuggety" cassiterite grains and their presence is one of the prime reasons the Company is proceeding with the cone concentrator bulk sample test work.

Malachite has been offered access to a suitable gravity processing plant that can be acquired, relocated to Elsmore and refurbished at very low cost. Initial production from this plant would be of the order of 500 cubic metres of alluvial wash per day, sufficient to generate a modest but very valuable cash flow.

The Company also plans to send a 250kg sample of Karaula Lead material to Germany for testing with a dry gravity separation technology being developed at the University of Aachen. If that technology works for the Karaula Lead alluvium it could offer a much lower cost and much simpler processing route than conventional wet gravity separation and one that would be much quicker to implement.

Tooloom – The Tooloom Gold Project continues to represent Malachite's principal exposure to gold exploration. This project was given relatively low priority in 2008 while so much effort was being put into the Company's flagship Conrad project. That does not mean, however, that Tooloom is not important for Malachite's future. We did intend to drill three gold prospects at Tooloom in the fourth quarter of 2008 but postponed that drilling as the financial crisis broke in order to conserve funds. It is still our intention and expectation to drill those

targets and we will do so in 2009 if sufficient funding is available, which may be by way of joint venture.

The three targets that we would like to drill are Joes Gully, Pine Gully and Back Creek. At Joes Gully we plan to test a quartz vein stockwork system that may be the source of the composite gold/vein-quartz nuggets and coarse grained free gold that have been recovered in alluvial mining in Joes Gully (as recently as 2001) below the stockwork occurrence. A previous attempt to drill this stockwork was unsuccessful, due to rig limitations. When we drill this target the next time we plan to do so with the small footprint diamond drilling rig that proved to be so successful for us at Conrad in 2008.

At Pine Gully the target is a linear structure that has several old workings along it and where sampling inside an old adit by Malachite yielded high grade gold results. We see significant similarity between the mineralised structure at Pine Gully and the main gold vein at Gympie, some 270km to the north in Queensland. We have prepared access and drill sites to test Pine Gully with the rig referred to above.

The third prospect still to be tested by drilling at Tooloom is known as Back Creek. The target in this case is a stockwork quartz vein system that contains coarse grained free gold in outcrop. Difficult site access has restricted drilling opportunities in the past but the small footprint rig we expect to have available should overcome those problems and be ideal to test the Back Creek target.

Other Projects – Recent field work at Malachite's **Delungra** Project, west of Inverell, has produced some very encouraging results, with the identification of a significant new tin occurrence at the Swinton Prospect. A large tin-in-soil geochemical anomaly has been outlined, open to the northwest and southwest and probably to the northeast as well. With tin-in-soil values up to 1700ppm Sn, Swinton is emerging as an attractive target and low cost follow up field work will be underway in the near future.

For the past couple of years exploration at Malachite's **Rivertree** silver project has been conducted by our joint venture partner, Macmin Silver Ltd ("Macmin"). Malachite retains a 25% contributing interest in the property. In November 2008 Macmin went into Administration and has entered into a Deed of Company Arrangement. Malachite has notified the Administrator of Macmin's obligations as Operator of the Rivertree Joint Venture but as yet it is not clear when or if exploration will resume at Rivertree. Malachite holds a pre-emptive right over Macmin's interest at Rivertree and it is our intention to carry out further exploration when possible. Rivertree could have significant value for Malachite as a satellite mining operation feeding high grade silver ore to Conrad.

Elsewhere Malachite's exploration for copper at **Volga** in the Mount Isa region of northwest Queensland is currently on hold, pending the end of the tropical wet season. No field work is expected before April this year and even then, the nature and extent of exploration undertaken will be commensurate with the Company's funding position at the time. Volga should be seen as essentially a grass roots exploration project in an area and in a geological setting noted for iron-oxide copper-gold ore deposits, such as that at the nearby Ernest Henry Mine.

Notwithstanding the present financial crisis, Malachite needs to look to the future so we continue to evaluate various acquisition or farm in opportunities, particularly for commodities or areas in which we have demonstrable expertise.

Finally, the Company's "Jadree" property at Conrad, which covers about 340Ha, was acquired for use as a field base and, at a later stage, for Conrad Mine processing and infrastructure purposes. However, only a small part of the property is required by Malachite in the short term so most of the land has been offered to local primary producers for agistment of stock. Parts of the property are also suitable for crop growing. Significant interest has been expressed and we expect to start generating some modest income from our land at Jadree in the near future.

APPLICATION OF FUNDS

The funds sought through this Share Purchase Plan will supplement the Company's current working capital and will be applied principally to implement the proposed joint venture of the Conrad Silver Project and to enhance the value of the Elsmore Tin Project.

Total proposed exploration and evaluation expenditure over the next twelve months will be matched to available funds. The key to a significant level of expenditure will be the establishment of a joint venture at Conrad, which is being given the highest priority. Funding may also arise from the sale or partial sale or farm out of Elsmore and other Company exploration assets.

PARTICIPATION IN THE PLAN IS ENTIRELY OPTIONAL. HOWEVER, SHAREHOLDERS ARE ENCOURAGED TO SUPPORT THEIR COMPANY AND STRENGTHEN ITS NEGOTIATING POSITION BY SUBSCRIBING FOR NEW SHARES UNDER THIS SHARE PURCHASE PLAN.

HOW TO PARTICIPATE

If you would like to participate in the Plan, please read the attached Terms and return your completed Application Form, together with your cheque representing the purchase price for the number of shares applied for. Your Form and cheque must be received **on or before 5.00 pm (Sydney time) on the Closing Date of Monday, 23 February, 2009**. Alternatively, payment can be made by **BPay** (in which case you do not need to return the form) by following the instructions on the enclosed application form. Payment must be received **by 5.00pm (Sydney time) Monday, 23 February 2009**.

Eligible shareholders may apply for any number of shares up to a **maximum** of 62,500 shares, at a cost of \$5,000. No stamp duty or brokerage will apply to shares purchased under the Plan on application. If the exact amount of money for the shares applied for is not tendered with the Application Form, MAR reserves the right to disregard your application and not to allot any shares.

The Company may conduct a Share Purchase Plan in the future, but is not obliged to do so.

The Company reserves the right to issue fewer Shares than an Eligible Member applied for under the Plan (or none at all) if it believes that the allotment of those Shares would contravene any law or rules of the Australian Stock Exchange, on which the Shares are listed.

Before deciding whether to accept the offer, please consider the price at which the Company's shares have been trading on the stock exchange and read the enclosed Terms carefully, including Clause 3.2.

The Company will apply for quotation of the shares to be issued under the Plan on the Australian Stock Exchange on or within 3 business days of the Closing Date. The shares subscribed for will be allotted within 7 business days of the Closing Date. Shareholders will be issued with a holding statement or confirmation shortly after the allotment of the shares.

Please act now if you wish to take advantage of this offer and see our web site www.malachite.com.au for further updates.

Yours faithfully



Garry G Lowder
Chairman

TERMS OF THE MAR SHARE PURCHASE PLAN

1. DEFINITIONS

In this Plan, unless the context otherwise indicates:

ASX means Australian Stock Exchange Limited.

Board means the Board of Directors of the Company.

Closing Date means 23 February 2009 or such later date as may be determined by the Board.

Company/MAR means Malachite Resources Limited ABN 86 075 613 268.

Eligible Members means members of the Company eligible to participate in the Offer as determined under Clause 2.

Offer means a non-renounceable offer of ordinary fully paid shares in the Company to Eligible Members under the Plan.

Plan means the MAR Share Purchase Plan approved by the Board from time to time.

Purchase Price means 8 cents (\$0.08) per share.

Record Date means 30 January 2009.

Shares means fully paid ordinary shares in the Company.

2. ELIGIBILITY TO PARTICIPATE

Those members of the Company who will be eligible to apply for Shares under the Offer ("the Eligible Members") are those who, subject to Clause 2.2

- Are recorded in the Company's register of members at 5.00pm on the Record Date; and
- Have an address (as recorded in the Company's register of members) in Australia.

2.2 Where a member is expressly noted on the Company's register of members as a trustee or nominee on account of another person ("Beneficiary"), the Beneficiary will be deemed to be the Eligible Member and an acceptance of the Offer and subsequent issue of Shares will be deemed to be made by or to the Beneficiary.

2.3 An Offer does not constitute an offer in any jurisdiction in which, or to any person to whom, it would not be lawful to make such an offer.

2.4 Eligible Members may apply for up to a maximum of five thousand dollars (\$5,000) worth of Shares in any consecutive twelve (12) month period. This maximum amount applies even if an Eligible Member receives more than one Offer or receives the Offer as a joint holder of Shares. If an Offer is received by a member who is expressly noted on the Company's register of members as a trustee or nominee on account of a Beneficiary, then any Shares issued in relation to that Offer will not be included in calculating the maximum number of Shares that may be applied for by that member, but will be included in calculating the maximum number of Shares that can be applied for by the Beneficiary.

2.5 Offers made under the Plan are not renounceable. This means that members cannot transfer their right to purchase Shares under this Offer to another person.

3 PURCHASE PRICE

3.1 Purchase Price is 8 cents (\$0.08) per Share, which is at the lower end of the range of market prices for shares in the Company for the month ending on 31 January 2009.

3.2 By accepting an Offer and applying for Shares under the Plan, each Eligible Member acknowledges that the Shares are a speculative investment and the price of the Shares quoted on ASX may change between the date of the Offer and the date of issue of the Shares and that the value of Shares received under the Plan may rise or fall accordingly. Accordingly you should seek your own financial advice in relation to this offer and your participation in the Plan.

4 TERMS OF ISSUE OF SHARES

4.1 The Board reserves the right to refuse an application if it considers that the applicant is not an Eligible Member or has not otherwise complied with the terms of the Plan or for any other reason. If an application is refused, the application monies received will be refunded without interest.

4.2 Subject to clause 4.1, Shares to be issued under the Plan will be allotted within 7 business days of the Closing Date. Shareholders will be issued with a holding statement or confirmation shortly after the allotment of the shares.

4.3 Shares allotted under the Plan will rank equally in all respects with all other fully paid ordinary shares in the Company on the date of issue.

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- 4.4 The Company will apply to ASX for quotation of the Shares issued under the Plan upon allotment.
- 4.5 In accordance with Australian Stock Exchange Listing Rule 7.1 *Exception 15*, no more than 30% of the number of fully paid ordinary shares already on issue may be issued under the Plan.
- 4.6 Eligible shareholders may choose any level of acceptance up to a **maximum** of 62,500 shares, at a cost of \$5,000.

5. GENERAL

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- 5.1 The Plan will be administered by the Board or a committee of the Board that will have absolute discretion to:
- (a) determine appropriate procedures for administration of the Plan consistent with these Terms;
 - (b) resolve conclusively all questions of fact or interpretation arising in connection with the Plan or these Terms; and
 - (c) delegate to any one or more persons, for such period and on such conditions as they may determine, the exercise of their powers or discretions under the Plan or these Terms.
- 5.2 The Plan and these Terms may be suspended, terminated or amended at any time by the Board. In particular the Board may waive compliance with any provision of these terms and conditions, or vary these terms and conditions if required to comply with the ASX Listing Rules;
- 5.3 The Company reserves the right to issue fewer Shares than an Eligible Member applied for under the Plan (or none at all) if it believes that the allotment of those Shares would contravene any law or rules of the stock exchange on which the Shares are listed.
- 5.4 These Terms are governed by and construed in accordance with the laws for the time being in force in the State of New South Wales.
- 5.5 The Directors of the Company are eligible to participate in the Plan and to the extent that they do so, the Company will rely upon the exemption afforded by ASX Listing Rule 10.11 *Exception 8*.

6 DECLARATION AND ACKNOWLEDGEMENT

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- 6.1 By forwarding and completing the application form, each member;
- (a) acknowledges that they have read and understood the terms and conditions of the Plan and they agree to be bound by those terms and conditions and by the Constitution of the Company;
 - (b) acknowledges that MAR has reserved the right to scale back applications under the Plan and as such the aggregate number of shares which may be allotted to them under the Plan may be fewer shares than the number applied for under the Plan;
 - (c) certifies that (except where Shares are held as trustee or nominee on account of a beneficiary which is expressly noted on the Company's register of members) the aggregate of the application price for
 - (i) the Shares or interests the subject of the application; and
 - (ii) any other Shares or interests in the class applied for by, or on behalf of, the shareholder under the Plan or any similar plan operated by the Company in the 12 months prior to the application,does not exceed \$5,000; and
 - (d) certifies that (where Shares are held as trustee or nominee on account of a beneficiary which is expressly noted on the Company's register of members ("Beneficiary")) the aggregate of the application price for:
 - (i) the Shares or interests the subject of the application; and
 - (ii) any other Shares or interests in the class applied for by, or on behalf of, the Beneficiary under the Plan or any similar plan operated by the Company in the 12 months prior to the application,does not exceed \$5,000.

MAR may settle in any manner it thinks fit, any dispute or anomalies which may arise in connection with or by reason of the operation of the Plan, whether generally or in relation to any applicant or application for shares. The decision of MAR will be conclusive and binding on all persons to whom the determination relates. MAR reserves the right to waive compliance with any provision of the Plan terms and conditions, or to vary those terms and conditions if required to comply with the ASX Listing Rules.



Malachite Resources NL

ABN 86 075 613 268

Computershare

Please return completed form to:
Computershare Investor Services Pty Limited
GPO Box 2987 Adelaide
South Australia 5001 Australia
Enquiries (within Australia) 1300 556 161
(outside Australia) 61 3 9415 4000
Facsimile 1300 534 987
web.queries@computershare.com.au
www.computershare.com



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MR JOHN SAMPLE

FLAT 123

SAMPLE STREET

SAMPLE STREET

SAMPLE STREET

SAMPLETOWN VIC 3030



Securityholder Reference Number (SRN)



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Entitlement Number:
Record Date: 30/01/2009
Offer Closes: 5.00pm (Sydney time) 23/02/09
Price per Security: A\$0.08

SHARE PURCHASE PLAN APPLICATION FORM

This personalised form can only be used in relation to the securityholding represented by the SRN or HIN printed above. This is an important document and requires your immediate attention. If you are in doubt about how to deal with this document, please consult your financial or other professional adviser.

Pursuant to the terms and conditions of the Malachite Resources Limited Share Purchase Plan (SPP) contained in the letter to Malachite Resources Limited securityholders dated 30 January 09, Malachite Resources Limited is offering eligible securityholders the opportunity to purchase shares up to a maximum value of A\$5,000.00 per eligible securityholder.

If you do not wish to purchase additional shares under this offer there is no need to take action.

By making your payment, you agree to be bound by the Constitution of Malachite Resources Limited and agree that the submission of this payment constitutes an irrevocable offer to you by Malachite Resources Limited to subscribe for Malachite Resources Limited Shares on the terms of the SPP. In addition, by submitting the slip below you certify that the aggregate of the application price paid by you for:

- the Shares the subject of the slip below; and
- any other shares and interests in the class applied for by you under the Share Purchase Plan or any similar arrangement in the 12 months prior to the date of submission of the slip below, does not exceed A\$5,000.00.

METHOD OF ACCEPTANCE

You can apply for shares and make your payment utilising one of the payment options detailed overleaf.

Malachite Resources Limited may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application. Any determinations by Malachite Resources Limited will be conclusive and binding on all eligible securityholders and other persons to whom the determination relates. Malachite Resources Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all eligible securityholders even where Malachite Resources Limited does not notify you of that event.

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SPRB



▼ PLEASE DETACH HERE ▼

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Malachite Resources Limited
ABN 86 075 613 268

Please see overleaf for Payment Options



Billers Code: 123456
Ref No: 123412341234123412

Paperclip
cheque(s)
here.
Do not
staple.

I/We wish to purchase:

10,000 shares or A\$800 or 25,000 shares or A\$2,000 or 50,000 shares or A\$4,000 or 62,500 shares or A\$5,000

* These share amounts may be subject to scale-back in accordance with the terms of the SPP.

Payment Details – Please note that funds are unable to be directly debited from your bank account

Drawer	Cheque number	BSB number	Account number	Cheque amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

Make your cheque or bank draft payable to Malachite Resources Ltd - SPP Account

Contact Details

Please provide your contact details in case we need to speak to you about this slip

Name of contact person

Contact person's daytime telephone number

1234567890123456+1234567890-1234+12

How to accept the Share Purchase Plan

Payment Details

You can apply for shares by utilising the payment options detailed below. There is no requirement to return the slip below if you are paying by electronic means.

By making your payment using either electronic means or by cheque, bank draft or money order, you confirm that you:

- agree to all of the terms and conditions of the Share Purchase Plan as enclosed with this Application Form;

Your cheque, bank draft or money order payable to Malachite Resources Ltd - SPP Account in Australian currency and cross it Not Negotiable. Your cheque or bankdraft must be drawn on an Australian branch of a financial institution. Please ensure you submit the correct amount. Incorrect payments may result in your application being rejected. Complete cheque details in the boxes provided. **Please note that funds are unable to be directly debited from your bank account.**

If paying by cheque, return the slip below and Cheque, Bank Draft or money order in the envelope provided.

Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below where indicated. Cash will not be accepted. A receipt for payment will not be forwarded.

Contact Details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding the slip below.

Lodgement of Application

If you are applying for shares and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than 5.00pm (Sydney time) on 23 February 2009. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order, the slip below must be received by Computershare Investor Services Pty Limited (CIS) Adelaide by no later than 5.00pm (Sydney time) on 23 February 2009. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. Return the slip below with cheque, bank draft or money order attached.

Neither CIS nor the Company accepts any responsibility if you lodge the slip below at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

If you have any enquiries concerning this form or your entitlement, please contact CIS on 1300 556 161.

This form may not be used to notify your change of address. For information, please contact CIS on 1300 556 161 or visit www.computershare.com (certificated/issuer sponsored holders only).

CHESSE holders must contact their Controlling Participant to notify a change of address

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Payment Options:



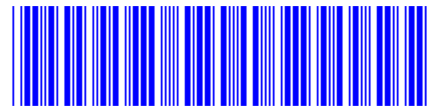
Billers Code: 123456
Ref No: 123412341234123412

Telephone & Internet Banking – BPAY

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: www.bpay.com.au



By Mail
Malachite Resources Limited
Computershare Investor
Services Pty Limited
GPO Box 2987
Adelaide, South Australia 5001
AUSTRALIA



Entitlement Number: <xxxxxxxxxx>

SAMPLE CUSTOMER
SAMPLE STREET
SAMPLE STREET
SAMPLE STREET
SAMPLE STREET
SAMPLETOWN TAS 7000

