

Section 708A Notice – Allotment of 3,333,334 Shares

Malachite Resources Limited (“MAR” or “the Company”) has completed an allotment of 3,333,334 ordinary fully paid shares at the issue price of \$0.03 per share pursuant to shareholders approval at the Company’s General Meeting held on 14 October 2020.

All of the shares issued will rank pari passu with existing MAR ordinary shares.

In accordance with Section 708A (5)(e) of the Act, the Company gives notice that:

- The Company has issued these shares without disclosure to investors under Part 6D.2 of the Act;
- As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company;
 - Section 674 of the Act
- As at the date of this notice there is no excluded information (as defined in Sections 708A (7) and 708A(8) of the Act) which is required to be disclosed by the Company under Section 708(6) of the Act.

- End -

Authorised by the Company Secretary.

For further information, please contact:

Andrew J. Cooke

Company Secretary

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