



malachite
resources

ASX Announcement

ASX Code: MAR

1 December 2017

Section 708A Notice

Malachite Resources Limited (“MAR” or “the Company”) has today issued 19,459,732 shares at an issue price of \$0.0031 to Convertible Noteholders for rollover fees approved by shareholders at the Company’s Annual General Meeting held on 29 November 2017 and 14,121,884 shares at an issue price of \$0.004705 to Convertible Noteholders upon conversion of 1 Convertible Note.

All of the shares issued will rank pari passu with existing ordinary shares. In accordance with Section 708A (5)(e) of the Act, the Company gives notice that:

- The Company has issued these shares without disclosure to the Convertible Noteholders under Part 6D.2 of the Act;
- As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company;
 - Section 674 of the Act
- As at the date of this notice there is no excluded information (as defined in Section 708A (7) of the Act) which is required to be disclosed by the Company.

For further information please contact:

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