



malachite
resources

ASX Announcement

ASX Code: MAR

15 March 2016

EXTENSION OF EXISTING CONVERTIBLE NOTES

Malachite Resources Limited (ASX Code: MAR) (“Malachite” or the “Company”) is pleased to announce that it has reached agreement with all of its Convertible Noteholders to extend the term of the existing Notes to 1 July 2017.

Noteholders have also agreed to the capitalisation and deferment of interest subject to the proviso that the Company may, at its discretion, elect to pay interest rather than capitalise the interest if adequate working capital is available for this purpose.

A Convertible Note Rollover Fee of 1.75% of the face value of the Notes is payable to all Noteholders. All other key terms of the existing Notes remain unchanged.

For further information, please contact Malachite Resources Limited on (02) 9251 0032 or by email at info@malachite.com.au or visit the company’s website at www.malachite.com.au

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