



ASX Announcement

ASX Code: MAR

20 November 2013

PLACEMENT OF SHARES – SECTION 708A NOTICE

Malachite Resources Limited (“MAR” or “the Company”) has undertaken a placement of 105,000,000 ordinary fully paid shares in the Company at 0.5 cents per share to raise \$525,000 (“Placement”) within the Company’s 15% placement capacity to provide the Company with ongoing working capital.

All of the shares issued under the placement will rank pari passu with existing ordinary shares. In accordance with Section 708A (5)(e) of the Act, the Company gives notice that:

- o The Company has issued these shares without disclosure to the placees under Part 6D.2 of the Act;
- o As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company;
 - Section 674 of the Act
- o As at the date of this notice there is no excluded information (as defined in Section 708A (7) of the Act) which is required to be disclosed by the Company.

For further information, please contact Andrew Cooke, the Company Secretary, on **(02) 9251 0032** or by email at info@malachite.com.au or visit the Company’s website at www.malachite.com.au