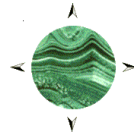


Malachite Resources Limited

ABN 86 075 613 268



ASX Announcement

ASX Code: MAR

7 September 2011

RIGHTS ISSUE TIMETABLE

For clarity, Malachite Resources Limited (“Malachite” or “the Company”) confirms that the timetable for the Rights Issue announced by the Company on 2 September 2011 is as follows:

EVENT	DATE
Lodgement Date (Prospectus Lodged with ASIC)	6 September 2011
Trading of Rights Commences	9 September 2011
Record Date	15 September 2011
Rights Trading Closes	28 September 2011
Trading of Securities commences on a deferred settlement basis	29 September 2011
Closing Date	6 October 2011 <i>(or such other date as is agreed by the Company and the Underwriter)</i>
Shortfall Notice Deadline Date	7 October 2011
Shortfall Settlement Date	13 October 2011
Despatch Date	14 October 2011
Allotment of Underwriter Options	14 October 2011

The Company notes that the timetable set out in the Prospectus is indicative only and certain dates in the timetable may, in consultation with the Underwriter (and the ASX if necessary), be subject to change.

For further information please telephone Andrew Cooke on (02) 9411 6033 or email the company at info@malachite.com.au and visit the website: www.malachite.com.au

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Company Secretary

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