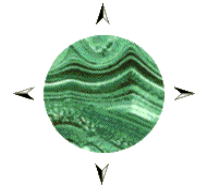


Malachite Resources Limited

ABN 86 075 613 268



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Tel. (02) 9411 6033 Fax (02) 9411 6066

ASX Announcement

Code: MAR

2 September 2011

CLEANSING NOTICE

Malachite Resources Limited ACN 075 613 268 (**MAR**) has allotted 1,250,000 ordinary fully paid shares in accordance with the terms of a Convertible Note Subscription Agreement dated 29 August 2011.

Accordingly, MAR gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the abovementioned ordinary shares will be issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice MAR has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to MAR; and
 - (b) section 674 Corporations Act; and
 - (c) as at the date of this notice the only "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by MAR is that MAR intends to raise additional capital for ongoing working capital purposes.

Yours faithfully

MALACHITE RESOURCES LIMITED

A handwritten signature in black ink, appearing to read 'Andrew Cooke', with a stylized flourish at the end.

Andrew J. Cooke
Company Secretary